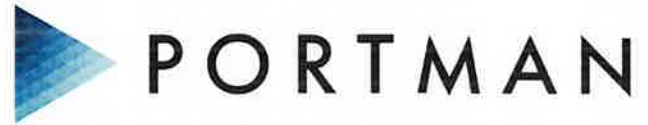


Portman Finance Group, Portman House, 300 Pavilion Drive,  
Northampton Business Park, Northampton, NN4 7YE



T: 01604 761276  
F: 01604 808576

Please direct any correspondence regarding this proposal to:  
**William Richardson**

#### CUSTOMER DETAILS

<b>Trading Name</b>	GREENTECH (SCOTLAND) LTD	<b>Company reg. No.</b>	SC776328
<b>Trading Address</b>	Unit 7, Block 2 Dundyvan Industrial Estate Coatbridge	<b>Mobile No.</b>	07850440082
<b>Postcode</b>	ML5 4AQ	<b>Email Address</b>	j.travers@gt-scot.co.uk
<b>Business Activities</b>	Electrical installation	<b>Website Address</b>	https://gt-scot.co.uk/
		<b>Date Established</b>	19/07/2023

#### PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Mr Jonathan Travers	28/07/1987	32 Alnwick Crescent Airdrie Lanarkshire ML6 0AU	£360,000	£240,000
Mr Jonathan Travers	28/07/1987	46 Crofton Wynd Airdrie ML6 7GL	Previous address	

#### FINANCE DETAILS

<b>Loan Amount</b>	£30,000.00
<b>Term</b>	12 months
<b>Frequency</b>	Monthly
<b>Type of Agreement</b>	Unsecured Short Term Loan

**ADDITIONAL INFORMATION**

**WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE**

**We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.**

**Company Information**

Greentech (Scotland) Ltd are an electrical installations company who cover all aspects of domestic and commercial electrical installations and maintenance. This includes EV charging points and solar panels.

**Company Financials**

Greentech (Scotland) Ltd have achieved a turnover of £547,831 in their first year to date from July 2023 to May 2024. This is an average of £49,802 turnover per month. They achieved £17,891.79 profit in this same period including their initial set up costs.

**Funding Rationale**

The loan amount of £30,000 will be utilised to support the company's growth initiatives. This injection of funds will help the company manage its day-to-day operations, seize growth opportunities, and maintain a healthy cash flow position, ultimately driving increased revenue and profitability.

**Additional Information**

Mr Jonathan Travers was previously a shareholder in JRS ELECTRICAL & MECHANICAL LTD. Company reg no. SC683523. There was 4 other shareholders in this company and it was liquidated 04/12/2023. Mr Jonathan Travers set up Greentech (Scotland) Ltd in July to go into renewables as a separate entity as they didn't do renewables in JRS Electrical and Mechanical Ltd. This was set up before there was any decision made to liquidate JRS Electrical and Mechanical Ltd. Mr Jonathan Travers has moved away from the other shareholders of the business in setting up Greentech (Scotland) Ltd and has brought some contracts and customers over from JRS Electrical & Mechanical Ltd which has enabled him a great start in his first year of trading in regards to turnover and a good standing for future trading.

JRS Electrical & Mechanical Ltd was voluntarily liquidated using a liquidator as they wanted to ensure all parties were paid before liquidating the company. There has since been a small CCJ registered against the company since it was liquidated that Mr Travers is not aware of and he is consulting his previous liquidator in regards to this.

**ATTACHMENTS**

1. Up to date management information - Profit and Loss and balance sheet
2. Last 6 month bank statements

DATE:

12/07/2024

PROPOSAL CHECKED BY:

